



CIN: L65190MH2004GOI148838

आईडीबीआई बैंक लिमिटेड
पंजीकृत कार्यालय : आईडीबीआई टॉवर,
डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड,
मुंबई - 400 005.
टेलिफोन : (+91 22) 6655 3355, 2218 9111
फैक्स : (+91 22) 2218 0411
वेबसाइट : www.idbi.com

IDBI Bank Limited
Regd. Office : IDBI Tower,
WTC Complex, Cuffe Parade,
Mumbai - 400 005.
TEL.: (+91 22) 6655 3355, 2218 9111
FAX : (+91 22) 2218 0411
Website : www.idbi.com

25 जनवरी 2019

The Manager (Listing) National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai - 400 051	The Manager (Listing) BSE Ltd., 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
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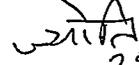
Dear Sir,

Open offer for acquisition of 2,04,15,12,929 fully paid-up equity shares of face value of ₹10 (Rupees Ten) each ("Equity Shares") of IDBI Bank Limited ("Target Company") by Life Insurance Corporation of India ("Acquirer") from the Equity Shareholders of the Target Company ("Open Offer" or "Offer").

This is to inform that IDBI Bank is in receipt of Post-Offer advertisement dated January 25, 2019 (copy enclosed) from ICICI Securities Ltd, the Manager to the Issue, published in Financial Express, Jansatta and Navshakti newspapers in terms of Regulation 18(12) of SEBI (SAST) Regulations, 2011, in the same newspapers in which the Detailed Public Statement was published.

You are requested to kindly take the above intimation on record in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015.

भवदीया,
कृते आईडीबीआई बैंक लिमिटेड


25/1/19
[ज्योति नायर]

उप महा प्रबंधक
बोर्ड विभाग



January 25, 2019

The Board of Directors
IDBI Bank Limited
IDBI Tower
WTC Complex, Cuffe Parade
Mumbai – 400 005

Kind Attn: Mr. Pawan Agrawal, Company Secretary

Re: Open offer for acquisition of 2,04,15,12,929 fully paid-up equity shares of face value of ₹10 (Rupees Ten) each (“Equity Shares”) of IDBI Bank Limited (“Target Company”) by Life Insurance Corporation of India (“Acquirer”) from the Equity Shareholders of the Target Company (“Open Offer” or “Offer”).

With regard to the captioned Open Offer, the Acquirer has appointed ICICI Securities Limited, as the Manager to the Offer pursuant to and in accordance with, Regulation 12(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“SEBI (SAST) Regulations”).

The tendering period of the Open Offer opened on December 26, 2018 and ended on January 8, 2019, and the payment of consideration to the public shareholders who had validly tendered their equity shares of the Target Company in the Open Offer was made on January 18, 2019.

Pursuant to Regulation 18(12) of SEBI (SAST) Regulations, a post-offer advertisement has been published today in the same newspapers in which the DPS was published. A copy of the same is attached herewith for your reference.

Thanking you,

Yours sincerely,

For ICICI Securities Limited



Authorized Signatory
Name: Sameer Purdit
Designation: AVP

Member of National Stock Exchange of India Ltd & Bombay Stock Exchange Ltd
Capital Market · NSE Regn No INB 230773037, BSE Regn No INB 011286854
Futures & Options NSE Regn No INF 230773037, BSE Regn No INF 010773035
Currency Derivatives NSE Regn No INE 230773037
CIN No. L67120MH1995PLC086241

ICICI Securities Limited
Registered Office (Institutional):
ICICI Centre, H T Parekh Marg,
Churchgate, Mumbai 400 020, India
Tel (91 22) 2288 2460/70
Fax (91 22) 2282 6580

Corporate Office (Retail):
Shree Sawan Knowledge Park, Plot No. D-507,
T.T.C. Ind. Area, M.I.D C, Turbhe, Navi Mumbai - 400 705
Tel (91 22) 4070 1000
Fax (91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Jayaram Shetty
Email Address: complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000
Website Address: www.icicisecurities.com / www.icicidirect.com



POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12)
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED.
FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

IDBI BANK LIMITED

Registered Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai
Maharashtra - 400 005, India Tel: (022) 6855 2779; Fax: (022) 2218 8629; Website: www.idbi.com
CIN: L65190MH2004GO1148838

OPEN OFFER FOR ACQUISITION OF 2,04,15,12,929 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") REPRESENTING 26% OF THE FULLY DILUTED VOTING SHARE CAPITAL OF IDBI BANK LIMITED ("TARGET COMPANY"), FROM THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY BY LIFE INSURANCE CORPORATION OF INDIA ("ACQUIRER") ("OFFER"). This Post Offer Advertisement is being issued by ICICI Securities Limited (the "Manager to the Offer"), for and on behalf of the Acquirer pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SEBI (SAST) Regulations"). In respect of the Offer. The detailed public statement dated October 10, 2018 ("DPS") with respect to the aforementioned offer was published on October 11, 2018 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshakti (Marathi - Mumbai edition)

- 1 Name of the Target Company : IDBI Bank Limited
- 2 Name of Acquirer : Life Insurance Corporation of India
- 3 Name of Manager to the Offer : ICICI Securities Limited
- 4 Name of Registrar to the Offer : Karyv Fintech Private Limited
(formerly known as Karyv Computershare Private Limited)
- 5 Offer Details
 - (a) Date of Opening of the Offer : December 26, 2018
 - (b) Date of Closure of the Offer : January 8, 2019
- 6 Date of Payment of Consideration : January 18, 2019
- 7 Details of the Acquisition

S. No.	Particulars	Proposed in the LoF		Actuals	
1	Offer Price	₹ 61.73		₹ 61.73	
2	Aggregate number of shares tendered	2,04,15,12,929		5,66,83,372	
3	Aggregate number of shares accepted	2,04,15,12,929		5,66,82,182	
4	Size of the Offer (number of shares multiplied by Offer Price per share)	1,26,02,25,93,107		3,49,89,91,094.86	
5	Shareholding of the Acquirer Before Public Announcement	No. of Shares	%	No. of Shares	%
		33,37,22,672	7.99%	33,37,22,672	4.31%
6	Shares acquired by way of Agreements	No. of Shares	%	No. of Shares	%
		Not Applicable ("N.A.")	N.A.	N.A.	N.A.
7	Shares Acquired by way of Offer	No. of Shares	%	No. of Shares	%
		2,04,15,12,929	26%	5,66,82,182	0.73%
8	Shares acquired after DPS:- No. of shares acquired Price of the shares acquired % of shares acquired	Nil	Nil	33,98,97,328 @ ₹ 61.73 per share* 2,38,76,17,322 @ ₹ 60.73 per share** 82,75,90,885 @ ₹ 60.73 per share***	4.40%* 30.86%** 10.70%***
9	Post Offer shareholding of Acquirer	No. of Shares	%	No. of Shares	%
		4,00,45,06,129	51.00%	3,94,55,10,389	51.00%
10	Pre and post Offer shareholding of the public	Pre Offer		Post Offer	
		No. of shares	%	No. of shares	%
		58,70,24,010	14.04%	19,66,19,156	2.54%

* Preferential allotment made to Acquirer on October 4, 2018.

** The Acquirer, in compliance with the provisions of Regulation 22(2A) of the SEBI (SAST) Regulations, during the offer period, on December 28, 2018 had acquired 2,38,76,17,322 Equity Shares at a price of ₹ 60.73 per share (inclusive of premium of ₹ 50.73 per share) aggregating to ₹ 14,500 crore forming part of the Preferential Issue, for which shareholder's approval was obtained through Postal Ballot on November 7, 2018, by way of allotment of Equity Shares by the Target Company. Such Equity Shares were kept in a separate demat escrow account in compliance with Regulation 22 (2A) of SEBI (SAST) Regulations. The demat escrow account is being operated by the Manager. The offer period has expired on January 18, 2019 and the Manager is in the process of transferring the said Equity Shares in the demat account of the Acquirer.

*** Preferential allotment made to Acquirer on January 21, 2019.

The Acquirer and its directors severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations and subsequent amendments thereto.

A copy of this Post Offer Public Advertisement would also be available on the websites of SEBI, BSE Limited and National Stock Exchange of India Limited and at the registered office of the Target Company.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meanings assigned to such terms in the DPS and LoF and the addendum dated December 28, 2018.

Issued by Manager to the Offer on behalf of the Acquirer



ICICI SECURITIES LIMITED
ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai - 400 020
Contact Person: Sameer Purohit/Anurag Byas
Tel: +91 22 2288 2460, Fax: +91 22 2282 6580
E-mail: idbiopoffer@icicisecurities.com; Website: www.icicisecurities.com
SEBI Registration Number: INM00011179

Place Mumbai
Date January 24, 2019

PRESSMAN



POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12)
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED,
FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

IDBI BANK LIMITED

Registered Office: IDBI Tower, WTC Complex, Cuffo Parade, Mumbai
Maharashtra - 400 005, India Tel: (022) 6655 2779; Fax: (022) 2218 8629; Website: www.idbi.com
CIN: L65190MH2004GO1148038

OPEN OFFER FOR ACQUISITION OF 2,04,15,12,929 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") REPRESENTING 26% OF THE FULLY DILUTED VOTING SHARE CAPITAL OF IDBI BANK LIMITED ("TARGET COMPANY"), FROM THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY BY LIFE INSURANCE CORPORATION OF INDIA ("ACQUIRER") ("OFFER"). This Post Offer Advertisement is being issued by ICICI Securities Limited (the "Manager to the Offer"), for and on behalf of the Acquirer pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SEBI (SAST) Regulations"), in respect of the Offer. The detailed public statement dated October 10, 2018 ("DPS") with respect to the aforementioned offer was published on October 11, 2018 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshakti (Marathi - Mumbai edition).

- 1 Name of the Target Company IDBI Bank Limited
- 2 Name of Acquirer Life Insurance Corporation of India
- 3 Name of Manager to the Offer ICICI Securities Limited
- 4 Name of Registrar to the Offer Karvy Fintech Private Limited (formerly known as Karvy Computershare Private Limited)

5 Offer Details

- (a) Date of Opening of the Offer December 26, 2018
(b) Date of Closure of the Offer January 8, 2019

- 6 Date of Payment of Consideration : January 18, 2019

7 Details of the Acquisition

S. No.	Particulars	Proposed in the LoF		Actuals	
1.	Offer Price	₹ 61.73		₹ 61.73	
2.	Aggregate number of shares tendered	2,04,15,12,929		5,66,83,372	
3.	Aggregate number of shares accepted	2,04,15,12,929		5,66,82,182	
4.	Size of the Offer (number of shares multiplied by Offer Price per share)	1,26,02,25,93,107		3,49,89,91,094.86	
5.	Shareholding of the Acquirer Before Public Announcement	No. of Shares	%	No. of Shares	%
		33,37,22,672	7.98%	33,37,22,672	4.31%
6.	Shares acquired by way of Agreements	No. of Shares	%	No. of Shares	%
		Not Applicable ("N.A.")	N.A.	N.A.	N.A.
7.	Shares Acquired by way of Offer	No. of Shares	%	No. of Shares	%
		2,04,15,12,929	26%	5,66,82,182	0.73%
8.	Shares acquired after DPS- No. of shares acquired Price of the shares acquired % of shares acquired	Nil	Nil	33,98,97,328 @ ₹ 61.73 per share*	4.40%*
				2,38,76,17,322 @ ₹ 60.73 per share**	30.88%**
				82,75,90,885 @ ₹ 60.73 per share***	10.70%***
9.	Post Offer shareholding of Acquirer	No. of Shares	%	No. of Shares	%
		4,00,45,06,129	51.00%	3,94,55,10,389	51.00%
10.	Pre and post Offer shareholding of the public	Pre Offer		Post Offer	
		No. of shares	%	No. of shares	%
		58,70,24,010	14.04%	19,66,19,156	2.54%

* Preferential allotment made to Acquirer on October 4, 2018.

** The Acquirer, in compliance with the provisions of Regulation 22(2A) of the SEBI (SAST) Regulations, during the offer period, on December 28, 2018 had acquired 2,38,76,17,322 Equity Shares at a price of ₹ 60.73 per share (inclusive of premium of ₹ 50.73 per share) aggregating to ₹ 14,500 crore forming part of the Preferential Issue, for which shareholder's approval was obtained through Postal Ballot on November 7, 2018, by way of allotment of Equity Shares by the Target Company. Such Equity Shares were kept in a separate demat escrow account in compliance with Regulation 22 (2A) of SEBI (SAST) Regulations. The demat escrow account is being operated by the Manager. The offer period has expired on January 18, 2019 and the Manager is in the process of transferring the said Equity Shares in the demat account of the Acquirer.

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A copy of this Post Offer Public Advertisement would also be available on the websites of SEBI, BSE Limited and National Stock Exchange of India Limited and at the registered office of the Target Company.

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Issued by Manager to the Offer on behalf of the Acquirer



ICICI SECURITIES LIMITED

ICICI Centre, H.T. Parakh Marg, Churchgate, Mumbai - 400 020

Contact Person: Sangeet Purohit/Anurag Byas

Tel: +91 22 2288 2460; Fax: +91 22 2282 6580

E-mail: idbi.openoffer@icicisecurities.com, Website: www.icicisecurities.com

SEBI Registration Number: INM000011179

Place: Mumbai

Date: January 24, 2019

PFSS/19A



POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12)
OF THE SECURITIES AND EXCHANGE BOARD OF INDIA
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED.
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Registered Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai
Maharashtra - 400 005, India Tel: (022) 6655 2779; Fax: (022) 2218 8629; Website: www.idbi.com
CIN: L65190MH2004GOI14835

OPEN OFFER FOR ACQUISITION OF 2,04,15,12,929 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") REPRESENTING 26% OF THE FULLY DILUTED VOTING SHARE CAPITAL OF IDBI BANK LIMITED ("TARGET COMPANY"), FROM THE EQUITY SHAREHOLDERS OF THE TARGET COMPANY BY LIFE INSURANCE CORPORATION OF INDIA ("ACQUIRER") ("OFFER"). This Post Offer Advertisement is being issued by ICICI Securities Limited (the "Manager to the Offer"), for and on behalf of the Acquirer pursuant to Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("SEBI (SAST) Regulations"). In respect of the Offer. The detailed public statement dated October 10, 2018 ("DPS") with respect to the aforementioned offer was published on October 11, 2018 in Financial Express (English - all editions), Jansatta (Hindi - all editions) and Navshakti (Marathi - Mumbai edition)

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				@ ₹ 60.73 per share**	
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Issued by Manager to the Offer on behalf of the Acquirer



ICICI SECURITIES LIMITED

ICICI Centre, H.T. Parekh Marg, Churchgate, Mumbai - 400 020
Contact Person: Sameer Purohit/Anurag Byas
Tel: +91 22 2288 2460; Fax: +91 22 2282 6580

E-mail: idbi.openoffer@icicisecurities.com; Website: www.icicisecurities.com
SEBI Registration Number: INM00001179

Place Mumbai
Date January 24, 2019

FRESSMAN